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Committee Of Unsecured Creditors of
Lehman Brothers Holdings Inc., et al.*

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtor.

Chapter 11 Case No. 08-
13555 (JMP)

(Jointly Administered)

In re:

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Debtor.

Chapter 11 Case
No. 08-13888 (JMP)

BANK OF AMERICA, N.A.,

Plaintiff and Counterclaim-Defendant,

v.

LEHMAN BROTHERS HOLDINGS INC.,

Defendant and Counterclaim-Plaintiff, and

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Defendant.

Adv. Proc. No.
08-01753 (JMP)

**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL. TO
DEBTORS' POST-HEARING MEMORANDUM**

The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. and its affiliated debtors and debtors-in-possession (the “Committee”), an intervenor in this adversary proceeding, respectfully joins in Debtors’ Post-Hearing Memorandum filed by Lehman Brothers Holdings Inc. and Lehman Brothers Special Financing, Inc. (collectively the “Debtors”). The Creditors’ Committee (a) agrees with the factual assertions and legal arguments set forth in the Debtors’ Memorandum; (b) hereby joins in the Debtors’ Memorandum; and (c) reserves all rights to be heard before this Court with respect to the Debtors’ Memorandum and any further proceedings in this matter.

Dated: March 12, 2010
 New York, New York

**QUINN EMANUEL URQUHART
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